

Log Quote via Email

Introduction

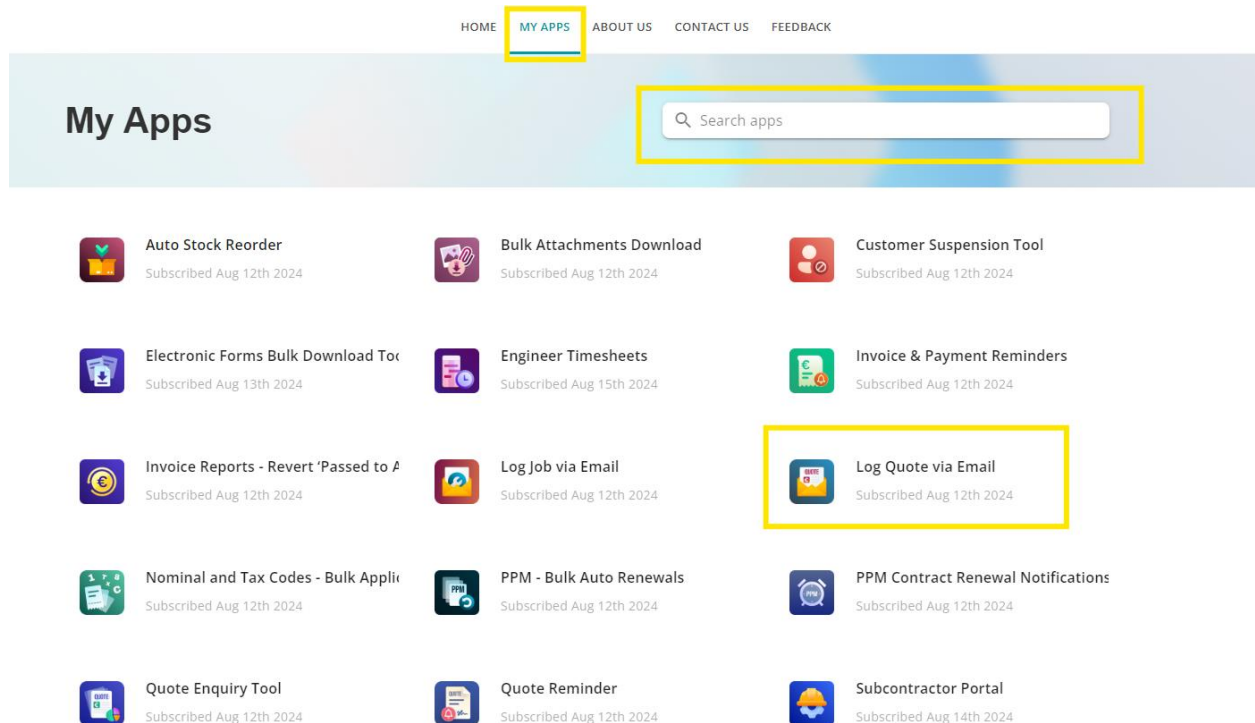
Log Quote via Email is a great tool which allows you to easily convert Emails into quotes by automating the process for you.

This guide will walk you through how to set up the configuration to make this possible.

Accessing the app

Click My Apps

Either Search for 'Log Job via Quote', or simply click the button.



Configuring your template

Here, you'll be able to configure the template, along with who can send emails in this format to log quotes automatically.

Enter your Sender(s) by manually typing or pasting email addresses into the box.

You can add more than one.

This will mean that when these email accounts send you an email in the right format, a Quote will be logged automatically in Joblogic.

HOME

MY APPS

ABOUT US

CONTACT US

FEEDBACK

Log Quote Via Email

Sender* ⓘ

kirstyc@joblogic.com ⓘ

kirstyc1@joblogic.com ⓘ

kirstyc2

amrasm@joblogic.com

alh@joblogic.com

▼

Email Subject

Email subject

Email Body

Email Body

Cancel

Configuration List

Configuration ID	Sender	Template ID	Subject	Body
...		{ "CustomerName": "<Customer Name>" "SiteName": "<Site

Choose your Email Template from the dropdown menu. There is currently a default Template which includes Customer Name, Site Name, Description, Job Type and Owner Email.

Log Quote Via Email

Sender* ?

kirstyc@joblogic.com

Senders

Email Subject

TEST

Email Template*

TEST

TEST

Email Body

{
"CustomerName": "<Customer Name>",
"SiteName": "<Site Name>",
"Description": "<Job Description>",
"JobType": "<Job Type>",
"OwnerEmail": "<Job Owner Email>"
}

Note: Your customer will need to know this format. They will need to send their emails in the right format for it to be logged into Joblogic.

Click Save and it will be added to your Configuration list.

Log Quote Via Email

Sender* ?

kirstyc@joblogic.com

Senders

Email Subject

TEST

Email Template*

TEST

Email Body

{
"CustomerName": "<Customer Name>",
"SiteName": "<Site Name>",
"Description": "<Job Description>",
"JobType": "<Job Type>",
"OwnerEmail": "<Job Owner Email>"
}

fields

Cancel Save



Configuration List

Configuration ID	Sender	Template ID	Subject	Body	
fdc5a8d2-d002-40bb-9b66-1b8444cc873a	ahtasham@jicjob.com	0ad4dcd3-565f-4983-bf1a-f5a1b8dc522b	TEST	{ "CustomerName": "<Customer Name>", "SiteName": "<Site Name>", "Description": "<Job Description>", "JobType": "<Job Type>", "OwnerEmail": "<Job Owner Email>" }	 
58293081-088a-438e-8baa-2dca7f98c279	ali@joblogic.com	0ad4dcd3-565f-4983-bf1a-f5a1b8dc522b	TEST	{ "CustomerName": "<Customer Name>", "SiteName": "<Site Name>", "Description": "<Job Description>", "JobType": "<Job Type>", "OwnerEmail": "<Job Owner Email>" }	 


Click the Edit icon to add further email addresses. Click Update to confirm the changes.

Log Quote Via Email

You are modifying the configuration **fdc5a8d2-d002-40bb-9b66-1b8444cc873a**

Sender* 
 ahtasham@jiclojob.com 
 Senders

Email Subject
 TEST

Email Template*
 TEST 

Email Body
 {
 "CustomerName": "<Customer Name>";
 "SiteName": "<Site Name>";
 "Description": "<Job Description>";
 "JobType": "<Job Type>";
 "OwnerEmail": "<Job Owner Email>";
 }

* Required Fields

Cancel **Update**

Configuration List



Configuration ID	Sender	Template ID	Subject	Body	
fdc5a8d2-d002-40bb-9b66-1b8444cc873a	ahtasham@jiclojob.com	0ad4dcd3-565f-4983-bf1a-f5a1b8dc522b	TEST	{ "CustomerName": "<Customer Name>", "SiteName": "<Site Name>", "Description": "<Job Description>", "JobType": "<Job Type>", "OwnerEmail": "<Job Owner Email>" }	 
58293081-088a-438e-8baa-2dca7198c279	alih@joblogic.com	0ad4dcd3-565f-4983-bf1a-f5a1b8dc522b	TEST	{ "CustomerName": "<Customer Name>", "SiteName": "<Site Name>", "Description": "<Job Description>", "JobType": "<Job Type>", "OwnerEmail": "<Job Owner Email>" }	 

To delete a configuration, click the red bin icon.


You'll then need to confirm the deletion too.

Log Quote Via Email



You are modifying the configuration **fdc5a8d2-d002-40bb-9b66-1b8444cc873a**

Sender* 
 ahtasham@jiclojob.com 
 Senders

Email Subject
 TEST



Email Template*
 TEST 

Email Body
 {
 "CustomerName": "<Customer Name>";
 "SiteName": "<Site Name>";
 "Description": "<Job Description>";
 "JobType": "<Job Type>";
 }

Danger Zone 
 Do you want to delete this record?
Cancel **Delete**

Cancel

Configuration List

Configuration ID	Sender	Template ID	Subject	Body	
fdc5a8d2-d002-40bb-9b66-1b8444cc873a	ahtasham@jiclojob.com	0ad4dcd3-565f-4983-bf1a-f5a1b8dc522b	TEST	{ "CustomerName": "<Customer Name>", "SiteName": "<Site Name>", "Description": "<Job Description>", "JobType": "<Job Type>", "OwnerEmail": "<Job Owner Email>" }	 
58293081-088a-438e-8baa-2dca7198c279	alih@joblogic.com	0ad4dcd3-565f-4983-bf1a-f5a1b8dc522b	TEST	{ "CustomerName": "<Customer Name>", "SiteName": "<Site Name>", "Description": "<Job Description>", "JobType": "<Job Type>", "OwnerEmail": "<Job Owner Email>" }	